

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Western District of Pennsylvania
(State)

Case number (if known): Chapter 11

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Claim Jumper Restaurant (Tualatin), LLC

2. All other names debtor used in the last 8 years Claim Jumper Restaurant
Include any assumed names, trade names, and *doing business* as names

3. Debtor's federal Employer Identification Number (EIN) 27 - 3994248

4. Debtor's address

Principal place of business		Mailing address, if different from principal place of business
1000	Jacks Run Rd.	
Number	Street	Number Street
		P.O. Box
North Versailles	PA	15137
City	State	ZIP Code
Allegheny County		Location of principal assets, if different from principal place of business
County		Number Street
		City State ZIP Code

5. Debtor's website (URL)

Debtor Claim Jumper Restaurant (Tualatin), LLC Case number (if known) _____
Name

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☐ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

7 2 2 5

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11.** If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor Claim Jumper Restaurant (Tualatin), LLC Case number (if known) _____
Name

9. **Were prior bankruptcy cases filed by or against the debtor within the last 8 years?** ☒ No
☐ Yes. District _____ When _____ Case number _____
MM / DD / YYYY
If more than 2 cases, attach a separate list. District _____ When _____ Case number _____
MM / DD / YYYY

10. **Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?** ☐ No
☒ Yes. Debtor See attachment 1. Relationship _____
District _____ When _____
MM / DD / YYYY
List all cases. If more than 1, attach a separate list. Case number, if known _____

11. **Why is the case filed in this district?** *Check all that apply:*
☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
☒ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. **Does the debtor own or have possession of any real property or personal property that needs immediate attention?** ☒ No
☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
Why does the property need immediate attention? *(Check all that apply.)*
☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
☐ It needs to be physically secured or protected from the weather.
☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
☐ Other _____

Where is the property? _____
Number Street

City State ZIP Code

Is the property insured?
☐ No
☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

Debtor Claim Jumper Restaurant (Tualatin), LLC
Name

Case number (if known) _____

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
☐ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input checked="" type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/03/2022
MM / DD / YYYY

x

Signature of authorized representative of debtor

Title Chief Restructuring Officer

Michael Wyse

Printed name

Debtor Claim Jumper Restaurant (Tualatin), LLC Case number (if known) _____
Name

18. Signature of attorney

X /s/ Daniel R. Schimizzi
Signature of attorney for debtor

Date 10/03/2022
MM / DD / YYYY

Daniel R. Schimizzi

Printed name

Whiteford, Taylor & Preston, L.L.P.

Firm name

11 Stanwix Street, Suite 1400

Number Street

Pittsburgh

City

PA 15222

State ZIP Code

412-275-2401

Contact phone

dschimizzi@wtplaw.com

Email address

311869

Bar number

PA

State

Attachment 1

Pending or Current Bankruptcy Cases Filed by Affiliates

On October 3, 2022, each of the affiliated entities listed below (including the debtor in this chapter 11 case) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Western District of Pennsylvania.

Entity Name	Federal Employer Identification Number (EIN)
Claim Jumper Acquisition Company, LLC	27-3960150
Claim Jumper Restaurant (Phoenix), LLC	27-3994316
Claim Jumper Restaurant (Sacramento), LLC	83-3337122
Claim Jumper Restaurant (Tualatin), LLC	27-3994248
C Jumper Restaurant, Inc.	76-0379351
KRG BHTT, LLC	82-2593178
KRG JCS Redondo Beach, LLC	83-3314256
KRG JCS, LLC	82-2595784

JOINT RESOLUTIONS BY WRITTEN CONSENT OF THE SOLE MANAGER AND SOLE DIRECTOR, AS APPLICABLE, IN LIEU OF SPECIAL MEETING OF CLAIM JUMPER ACQUISITION COMPANY, LLC; CLAIM JUMPER RESTAURANT (PHOENIX), LLC; CLAIM JUMPER RESTAURANT (SACRAMENTO), LLC; CLAIM JUMPER RESTAURANT (TUALATIN), LLC; C JUMPER RESTAURANT, INC.; KRG BHTT, LLC; KRG JCS REDONDO BEACH, LLC; AND KRG JCS, LLC

The undersigned, being the sole acting manager and sole director (the “Governing Body”), as applicable, of each of the entities specified above and on the signature page hereto (each such entity, individually, a “Company” and together, the “Companies”), acting by written consent without a meeting pursuant to the applicable laws of the relevant jurisdiction in which such Company is organized, does hereby adopt the following resolutions, in all respects as though said resolutions were duly adopted at a special meeting of the sole manager or the board of directors, as applicable:

WHEREAS, the Governing Body has reviewed and considered, among other things, the financial condition of the Companies on the date hereof; and

WHEREAS, the Governing Body has received, reviewed and considered the recommendations of the management of the Companies and the legal and financial advisors of each Company as to the relative risks and benefits of pursuing a chapter 11 case under the provisions of title 11 of the United States Code (the “Bankruptcy Code”);

NOW THEREFORE LET IT BE RESOLVED, that, with respect to each Company, the Governing Body has determined, after consultation with the management and the legal and financial advisors of each Company, that it is desirable and in the best interests of the Companies, their creditors, and other parties in interest, that the Companies be authorized to file or cause to be filed voluntary petitions for relief (the “Petitions”) commencing chapter 11 cases (each a “Chapter 11 Case” and together the “Chapter 11 Cases”) in the United States Bankruptcy Court for the Western District of Pennsylvania (the “Bankruptcy Court”); and be it

FURTHER RESOLVED, that the Governing Body and other personnel authorized by the Governing Body to act in the name of each Company with such authority as may be delegated to such personnel by the Governing Body, including the Companies’ Chief Restructuring Officer (each, an “Authorized Person”), in each case, acting individually or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, to negotiate, execute, verify, deliver, and file with the Bankruptcy Court, in the name and on behalf of each Company, and under their corporate seals or otherwise, all petitions, schedules, statements, motions, lists, applications, pleadings, papers, affidavits, declarations, orders, plans, and other documents (collectively, the “Chapter 11 Filings”) (with such changes therein and additions thereto as any such Authorized Person may deem necessary, appropriate or advisable, the execution and delivery of any of the Chapter 11 Filings by any such Authorized Person with any changes thereto to be conclusive evidence that any such Authorized Person deemed such changes to meet such standard); and be it

FURTHER RESOLVED, that any Authorized Person, in each case, acting individually or jointly, be, and each hereby is, authorized, empowered, and directed, with full power of delegation, in the name and on behalf of each Company, to take and perform any and all further acts and deeds that such Authorized Person deems necessary, appropriate, or desirable in connection with each Company's Chapter 11 Case or the Chapter 11 Filings, including, without limitation, (i) the payment of fees, expenses and taxes such Authorized Person deems necessary, appropriate, or desirable, and (ii) negotiating, executing, delivering, performing and filing any and all additional documents, schedules, statements, lists, papers, agreements, certificates and/or instruments (or any amendments or modifications thereto) in connection with, or in furtherance of, the Chapter 11 Cases with a view to the successful prosecution of the Chapter 11 Cases (such acts to be conclusive evidence that such Authorized Person deemed the same to meet such standard); and be it

FURTHER RESOLVED, that that, to the fullest extent permitted by applicable law, the Companies' Chief Restructuring Officer is authorized and empowered, with full power of delegation, in the name and on behalf of each Company to take any action that the Governing Body could itself take in connection with a transaction involving one or more of the Companies on the one hand, and any insider of the Companies, on the other hand, including without limitation any proposal for a financing transaction, sale or restructuring transaction (any transaction involving the Companies and such insider(s), together with any alternative or potential alternative to any such transaction, a "Potential Transaction"), including the power and authority to: (i) formulate, establish, oversee, control and direct a process for the evaluation and negotiation of any Potential Transaction; (ii) review and evaluate any Potential Transaction; (iii) if and to the extent the Chief Restructuring Officer determines such action is advisable, solicit, review and evaluate, and negotiate the terms and conditions of, any Potential Transaction and any related agreements or documents; (iv) determine to elect not to pursue any Potential Transaction; (v) following the execution of any agreements relating to a Potential Transaction, if any, to take any other actions contemplated by such agreements to be taken by the Chief Restructuring Officer; (vi) approve any actions or agreements and other documents as the Chief Restructuring Officer deems advisable in connection with the exercise of its authority pursuant to these resolutions; and (vii) authorize, empower or direct the other officers and employees of the Companies to provide the Chief Restructuring Officer with such information and assistance as requested and to negotiate, execute and deliver, and to cause the performance of, or waiver of rights under, any such agreement, undertaking, documents or instruments as may be necessary or advisable for the Chief Restructuring Officer to perform such functions; and be it

FURTHER RESOLVED, that the retention of the law firm of Morris, Nichols, Arsht & Tunnell LLP ("Morris Nichols"), to represent the Companies as bankruptcy counsel on the terms set forth in its engagement letter with the Companies and to represent and assist the Companies in preparing and filing the Petitions, the Chapter 11 Filings, and related forms, schedules, lists, statements and other papers or documents is hereby approved, adopted, ratified and confirmed in all respects; and in connection therewith, any Authorized Person, and each of them, acting either individually or jointly, are hereby authorized, empowered, and directed, in the name and on behalf of the Companies, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be filed an appropriate application for authority to retain the services of Morris Nichols; and be it

FURTHER RESOLVED, that the retention of the restructuring advisory firm of Wyse Advisors LLC ("Wyse Advisors"), including Mike Wyse as the Companies' Chief Restructuring Officer, to represent and assist the Companies in carrying out their duties under the Bankruptcy Code and to advance the Companies' rights and obligations in connection with the Chapter 11 Cases and any other related matters or proceedings, and in connection therewith, any Authorized Person, and each of them, acting either individually or jointly, are hereby authorized, empowered, and directed, in the name and on behalf of the Companies, to execute appropriate retention agreements, pay appropriate retainers, if applicable, prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be filed an appropriate application for authority to retain the services of Wyse Advisors as such Authorized Person shall approve; and be it

FURTHER RESOLVED, that the retention of the law firm of Whiteford, Taylor & Preston, L.L.P. ("WTP"), to represent the Companies as local counsel on the terms set forth in its engagement letter with the Companies and to represent and assist the Companies in preparing and filing the Petitions, the Chapter 11 Filings, and related forms, schedules, lists, statements and other papers or documents is hereby approved, adopted, ratified and confirmed in all respects; and in connection therewith, any Authorized Person, and each of them, acting either individually or jointly, are hereby authorized, empowered, and directed, in the name and on behalf of the Companies, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Case, and cause to be filed an appropriate application for authority to retain the services of Whiteford Taylor; and be it

FURTHER RESOLVED, that the retention of Stretto, Inc. ("Stretto"), as notice, claims and balloting, and administrative agent in connection with the Chapter 11 Cases is hereby approved, adopted, ratified and confirmed in all respects, and in connection therewith, any Authorized Person, and each of them, acting either individually or jointly, are hereby authorized, empowered, and directed, in the name and on behalf of the Company, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be filed an appropriate application for authority to retain the services of Stretto; and be it

FURTHER RESOLVED, that the Authorized Persons or any one of them be, and each hereby is, authorized and empowered to engage and retain such further accountants, counsel, consultants or advisors to render services to the Companies in connection with the Chapter 11 Cases, the Chapter 11 Filings, and any other related matters or proceedings in connection therewith, and each Authorized Person, acting either individually or jointly, is hereby authorized, empowered, and directed, in the name and on behalf of the Companies, to execute appropriate retention agreements, pay appropriate retainers prior to and immediately upon the filing of the Chapter 11 Cases, and cause to be filed an appropriate application for authority to retain the services of such professionals, and be it

FURTHER RESOLVED, that the Governing Body hereby authorizes the Companies to obtain senior secured super-priority debtor-in-possession credit on such terms and conditions as may be satisfactory to an Authorized Person after consultation with Morris Nichols and Wyse Advisors; and be it

FURTHER RESOLVED, that each of the Authorized Persons is authorized, empowered, and directed, on behalf of and in the name of the Companies, to execute and deliver a debtor-in-possession credit agreement or agreements and any other loan documents accompanying such credit agreement(s) (collectively, the “**DIP Credit Documents**”) in form and substance satisfactory to an Authorized Person after consultation with Morris Nichols and Wyse Advisors; and be it

FURTHER RESOLVED, that each of the Authorized Persons is authorized, empowered, and directed, on behalf of and in the name of the Company, to borrow and repay in the future under the DIP Credit Documents, to generally administer borrowing under and in compliance with the DIP Credit Documents, and to take such further actions as such Authorized Person may deem necessary, appropriate, or advisable in connection therewith; and be it

FURTHER RESOLVED, that each of the Authorized Persons is authorized, empowered, and directed, on behalf of and in the name of the Company, to prepare, execute, and deliver such documents, including, without limitation, each of the DIP Credit Documents, and to take such other action as such Authorized Person of such Company may deem necessary, appropriate, or advisable to carry out the purposes of the foregoing resolutions; and be it

FURTHER RESOLVED, that each of the Authorized Persons is authorized, empowered, and directed, on behalf of and in the name of the Companies, to do such other acts and things as may be determined to be necessary or appropriate by the Authorized Person or Authorized Persons so acting in order to fully effectuate the purpose and intent of the foregoing resolutions and to accomplish the transactions contemplated thereby, such determination to be conclusively evidenced by the taking of any such action by such Authorized Person; and be it

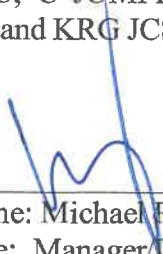
FURTHER RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of such resolutions, be, and they hereby are, in all respects adopted, confirmed, approved, and ratified; and be it

FURTHER RESOLVED, that notwithstanding the Chapter 11 Filings, that each Company shall continue without dissolution; and be it

FURTHER RESOLVED, that these resolutions be filed in the books and records of the Companies.

[Remainder of Page Intentionally Left Blank]

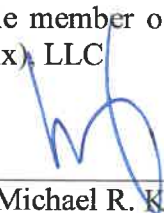
IN WITNESS WHEREOF, the undersigned, being the sole manager and sole director, as applicable, of CLAIM JUMPER ACQUISITION COMPANY, LLC; CLAIM JUMPER RESTAURANT (PHOENIX), LLC; CLAIM JUMPER RESTAURANT (SACRAMENTO), LLC; CLAIM JUMPER RESTAURANT (TUALATIN), LLC; C JUMPER RESTAURANT, INC.; KRG BHTT, LLC; KRG JCS REDONDO BEACH, LLC; and KRG JCS, LLC, has executed this written consent on the date set forth below.



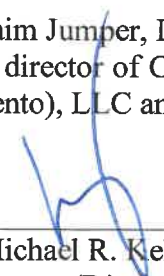
Name: Michael R. Kelly
Title: Manager/Director
Date: October 2, 2022

Acknowledged and consented to by:

Claim Jumper Acquisition Company, LLC,
as sole member of Claim Jumper Restaurant (Tualatin), LLC and Claim Jumper Restaurant (Phoenix), LLC


By: _____
Name: Michael R. Kelly
Title: Manager
Date: October 2, 2022

KRG Claim Jumper, LLC,
as sole director of C Jumper Restaurant, Inc., and as sole member of Claim Jumper Restaurant (Sacramento), LLC and Claim Jumper Acquisition Company, LLC


By: _____
Name: Michael R. Kelly
Title: Manager/Director
Date: October 2, 2022

[SIGNATURE PAGE OF WRITTEN CONSENT OF THE SOLE MANAGER AND SOLE DIRECTOR, AS APPLICABLE, OF CLAIM JUMPER ACQUISITION COMPANY, LLC; CLAIM JUMPER RESTAURANT (PHOENIX), LLC; CLAIM JUMPER RESTAURANT (SACRAMENTO), LLC; CLAIM JUMPER RESTAURANT (TUALATIN), LLC; C JUMPER RESTAURANT, INC.; KRG BHTT, LLC; KRG JCS REDONDO BEACH, LLC; AND KRG JCS, LLC; AUTHORIZING BANKRUPTCY FILING]

BHTT Holdings, LLC,
as sole member of KRG BHTT, LLC and KRG JCS, LLC

By: 
Name: Michael R. Kelly
Title: Manager
Date: October 2, 2022

Del Mar Group, LLC,
as sole member of KRG JCS Redondo Beach, LLC

By: 
Name: Michael R. Kelly
Title: Manager
Date: October 2, 2022

[SIGNATURE PAGE OF WRITTEN CONSENT OF THE SOLE MANAGER AND SOLE DIRECTOR, AS APPLICABLE, OF CLAIM JUMPER ACQUISITION COMPANY, LLC; CLAIM JUMPER RESTAURANT (PHOENIX), LLC; CLAIM JUMPER RESTAURANT (SACRAMENTO), LLC; CLAIM JUMPER RESTAURANT (TUALATIN), LLC; C JUMPER RESTAURANT, INC.; KRG BHTT, LLC; KRG JCS REDONDO BEACH, LLC; AND KRG JCS, LLC; AUTHORIZING BANKRUPTCY FILING]

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF PENNSYLVANIA**

In re

Claim Jumper Restaurant (Tualatin), LLC,

Debtor.¹

Chapter 11

Case No. 22-____ (____)

Joint Administration Requested

**CORPORATE OWNERSHIP STATEMENT
AND LIST OF EQUITY SECURITY HOLDERS**

Pursuant to rules 1007(a)(1), 1007(a)(3), and 7007.1 of the Federal Rules of Bankruptcy Procedure, Claim Jumper Restaurant (Tualatin), LLC, the above-captioned debtor and debtor in possession, hereby states as follows:

Equity Holder of Claim Jumper Restaurant (Tualatin), LLC	Percentage of Membership Interests Held	Address
Claim Jumper Acquisition Company, LLC	100%	1000 Jacks Run Rd., North Versailles, PA 15137.

¹ The last four digits of the Debtor's federal EIN are 4248. The Debtor's mailing address is 1000 Jacks Run Rd., North Versailles, PA 15137.

Fill in this information to identify the case:

Debtor name **Claim Jumper Acquisition Company, LLC, et al.**
 United States Bankruptcy Court for the: **Western** District of **Pennsylvania**
 (State)
 Case number (if known): _____

☐ Check if this is an amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: Consolidated List of Creditors Who Have the 30 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 30 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 30 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Sysco Corporation 1390 Enclave Parkway Houston, TX 77077	P: 281-584-1390	Trade Debt				\$8,880,358
2	Department of the Treasury Internal Revenue Service 333 W Pershing Rd Kansas City, MO 64999-0002	P: 800-829-4933	Payroll Taxes				\$5,023,770
3	Landry's, Inc. 1510 West Loop South Houston, TX 77027	P: 713-386-7010	Accrued Royalty / Settlement	C			\$1,916,681
4	California Dept of Tax and Fee Administration 450 N St. Sacramento, CA 94279	P: 800-400-7115	Sales Tax				\$1,898,179
5	Jordan Farah, Class Action Rep. c/o Aaron Gundzik, Esq. 15260 Ventura Blvd., Suite 1920 Sherman Oaks, CA 91403	Aaron C. Gundzik P: 213-542-2100 F: 818-918-2316 aaron.gundzik@gghllp.com	Judgment				\$1,380,927
6	Reinhart Foodservice, LLC 100 Harborview Plaza, Suite 200, La Crosse, WI 54601	Ray Rytlahti rerytlahti@rfsdelivers.com	Settlement	C			\$950,000
7	Nevada Tax Center Department of Taxation 1550 College Parkway, Ste. 115 Carson City, NV 89706	P: 866-962-3707	Sales Tax				\$871,578
8	Utah Partners LLC 1800 Vernon St., Unit 2 Roseville, CA 95678	Steve Ayers	Rent	D			\$717,555

Debtor Name **Claim Jumper Acquisition Company, LLC, et al.**

Case Number _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9	Opry Mills Ltd Partnership P.O. Box 402242 Atlanta, GA 30384-2242	P: 317-263-7102 aliah.akbar@simon.com	Rent	D			\$686,306
10	Willows Shopping Center One Independent Drive Suite 114 Jacksonville, FL 32202	Susan Novak susannovak@regencycenters.com	Rent	D			\$588,501
11	Arizona Dept. of Revenue 1600 W. Monroe St. Phoenix, AZ 85007	P: 602-255-3381	Sales Tax				\$519,071
12	State of California Employment Development Dept. 1800 30th Street, Ste. 240 Bakersfield, CA 93301	Leann Ordonez P: 661-395-2931	Sales Tax				\$470,436
13	Svnc 1 LLC C/O The Rmr Group LLC P.O. Box 776903 Chicago, IL 60677-6903	Pat Davis P: 803-766-3853 F: 617-928-1305	Rent	D			\$436,258
14	Valencia Marketplace II LLC 5743 Corsa Ave, Ste. 200 Westlake Village, CA 91362	Greg Greenstein	Rent	D			\$361,264
15	City of Redondo Beach c/o Harbor Division Manager 415 Diamond St Redondo Beach, CA 90277	Elizabeth House P: 310-372-1171 laurie.koike@redondo.org	Rent				\$356,497
16	GGP Holding II Inc. P.O. Box 86, SDS 12 1664 Minneapolis, MN 55486-1661	Emily Martin P: 312-960-6364 emily.martin@brookfieldpropertiesretail.com	Rent				\$345,231
17	Heartland Payment Systems LLC P.O. Box 936565 Atlanta, GA 31193-6565	George Wilmer	Merchant Debt	D			\$344,900
18	Illinois Department of Revenue 555 W. Monroe Street Suite 1100 Chicago, IL 60661	P: 217-782-3336 P: 800-732-8866 rev.ta-sales@illinois.gov	Sales Tax				\$308,721
19	Washington State Department of Revenue Treasury Management P.O. Box 47464 Olympia, WA 98504-7464	P: 360-705-6705 F: 360-705-6699	Sales Tax				\$274,412
20	M & J Big Waterfront Town Center II LLC 8531 Solution Center, Lockbox 778531	P: 312-279-5986 jstein@wilkow.com	Rent	D			\$250,000

Debtor Name **Claim Jumper Acquisition Company, LLC, et al.**

Case Number _____

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of unsecured claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
21	Colorado Department of Revenue Attn: Collections P.O. Box 17087 Denver, CO 80217-0087	P: 303-238-7378 P: 303-205-8291	Sales Tax				\$248,879
22	South Coast Plaza P.O. Box 54876 Los Angeles, CA 90074-4876	Debbie Alcock P: 714-738-3233 alcockd@southcoastplaza.com	Rent				\$224,631
23	Jordan Creek Town Center, LLC P.O. Box 86, SDS-12-2423 Minneapolis, MN 55486-2423	Martha Wagner P: 818-686-9111 Martha.Wagner@brookfieldprope rtiesretail.com	Rent				\$221,703
24	Alderwood Mall P.O. Box 86, SDS-12-3019 Minneapolis, MN 55486-3019	Daniel Ross P: 312-960-5282 daniel.rios@bpretail.com	Rent				\$219,844
25	Clackamas Mall LLC P.O. Box 860117 Minneapolis, MN 55486-0117	Suzanne Hanley	Rent				\$207,545
26	Edward Don & Company 2562 Paysphere Cir. Chicago, IL 60674	William Bowe P: 708-442-9400	Trade Debt				\$198,484
27	Aramark Uniform 1904 Hawks Nest Drive Hermitage, TN 37076	Jeff Tharpe P: 904-487-1643	Trade Debt				\$174,095
28	River Crab c/o Endeavor Real Estate Group 500 West 5th St., Suite 700 Austin, TX 78701	P: 512-682-5517 F: 512-682-5505 cshelton@endeavor-re.com	Rent, Settlement				\$165,889
29	Spirit Master Funding X, LLC P.O. Box 206453 Dallas, TX 75320	P: 800-973-0850 portfolioservicing@spiritrealty.co m	Rent				\$165,101
30	BRE Throne Preston Park LLC P.O. Box 645344 Cincinnati, OH 45264-5344	P: 610-834-7724	Rent				\$153,460

Fill in this information to identify the case and this filing:

Debtor Name Claim Jumper Restaurant (Tualatin), LLC
United States Bankruptcy Court for the: Western District of Pennsylvania
(State)
Case number (If known): _____

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☒ Other document that requires a declaration Corporate Ownership Statement and List of Equity Security Holders

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/03/2022
MM / DD / YYYY

 /s/ Michael Wyse
Signature of individual signing on behalf of debtor

Michael Wyse
Printed name

Chief Restructuring Officer
Position or relationship to debtor